Corporate Factsheet/ Aug 12, 2026

NASDAQ Global Market:	**"EHLD"**
Shares Outstanding:	**2.8 million**
Recent Price (as of 8/12//26):	**$ 9.20**
52-Week Price Range:	**$6.11 -12.34**
Market Capitalization:	**$ 25.9 million**
Fiscal Year Ends:	**Dec 31**
Next Results Expected:	**Nov 2026**
Corporate Website:	**www.euroholdings.gr**

EuroHoldings Profile

EuroHoldings Ltd. was formed on March 20, 2024, under the laws of the Republic of the Marshall Islands. The Company was incorporated by Euroseas Ltd. (NASDAQ: ESEA, or "Euroseas") to serve as the holding company of three subsidiaries that were contributed by Euroseas effective January 1, 2025. On March 17, 2025, Euroseas distributed all the shares of EuroHoldings to its shareholders thereby spinning off EuroHoldings.

EuroHoldings began trading on NASDAQ Capital Market under the ticker EHLD on March 18, 2025.

EuroHoldings operations and containership vessels are managed by Eurobulk Ltd., an ISO 9001:2008 and ISO 14001:2004 certified affiliated ship management company, which is responsible for the day-to-day commercial and technical management of the vessels. The Company's product tanker is managed by Latsco Marine Management Inc., an ISO 9001:2015, ISO 14001:2015, ISO 50001:2018, ISO/IEC 27001:2022 and ISO 45001:2018 certified affiliated ship management company, which is responsible for the day-to-day commercial and technical management of the tanker vessel.

The Company has a fleet of 2 Feeder container carriers with a total carrying capacity of 3,171 TEU and two medium range (MR) product tankers with capacity of 99,994 dwt on a fully delivered basis, following the delivery of M/T Hellas Fighter.

Business Strategy

Focused on providing consistent shareholder returns by carefully timing and structuring acquisitions and sales of elder containerships or other elder vessels and by reliably, safely and competitively operating our vessels through Eurobulk. We continuously evaluate purchase and sale opportunities, as well as employment opportunities for our vessels.

Fleet Profile and Fleet Financial Data (June 30, 2026)

Fleet Data Three Months Ended June 30, 2026	
Average number of vessels during the period	3.0
Total calendar days for fleet	273.0
Total voyage days for fleet	273.0
Fleet utilization	100%

Type of Vessels	Number of Vessels	Total DWT/TEU	Average Age
Feeder	2	40,882 /3,171	27.9
Product Tanker	2	99,994	11.0

Financial Highlights

	Three Months Ended June 30, 2025	Three Months Ended June 30, 2026	Six months ended June 30, 2025	Six months ended June 30, 2026
Revenues				
Time charter revenue	3,034,295	3,037,707	6,024,147	5,616,655
Voyage charter revenue	-	5,997,880	-	11,513,037
Commissions	(119,210)	(436,606)	(236,553)	(889,240)
Net revenues	**2,915,085**	**8,598,981**	**5,787,594**	**16,240,452**
Operating expenses / (income)				
Voyage expenses	26,115	1,380,865	60,244	2,548,337
Vessel operating expenses	1,118,180	1,579,898	2,262,211	3,437,034
Drydocking expenses	12,147	-	340,097	835,656
Vessel depreciation	21,390	500,766	31,390	996,139
Related party management fees	189,343	319,312	432,352	639,929
General and administrative expenses	748,298	296,251	1,015,762	595,760
Net gain on sale of vessel	-	-	(10,230,210)	-
Other operating income	-	(38,226)	-	(38,226)
Total operating expenses / (income), net	**2,115,473**	**4,038,866**	**(6,088,154)**	**9,014,629**
Operating income	**799,612**	**4,560,115**	**11,875,748**	**7,225,823**
Other income / (expenses)				
Interest and other financing costs	-	(269,686)	-	(544,086)
Foreign exchange loss	(12,971)	(20,342)	(9,822)	(39,623)
Interest income	35,897	18,590	38,414	25,714
Other income / (expenses), net	**22,927**	**(271,438)**	**28,593**	**(557,995)**
Net income	**822,538**	**4,288,677**	**11,904,340**	**6,667,828**
Earnings per share, basic and diluted	**0.30**	**1.52**	**4.28**	**2.37**
Weighted average number of shares, basic and diluted	**2,783,999**	**2,816,615**	**2,782,436**	**2,816,615**

EuroHoldings LTD

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Recent Developments

Aug 12, 2026	EuroHoldings Ltd Reports Results for the Quarter and Six-Month Period, Ended June 30, 2026
May 21, 2026	Euroholdings Ltd Reports Results for the Quarter Ended March 31, 2026 and Announces the Acquisition of one 49,997 DWT Product Tanker Vessel, M/T Hellas Fighter, built in 2015
Feb 24, 2026	Euroholdings Ltd Reports Results for the Quarter and Twelve-Month Period Ended December 31, 2025
Aug 12,2025	Euroholdings Ltd Reports Results for the Quarter and Six-Month Period, Ended June 30, 2025 and Announces Decision to Focus on the Tanker Sector
June25, 2025	Euroholdings Ltd Reports Results for the Quarter Ended March 31, 2025 and Declares First Quarterly Common Stock Dividend Following Spin – Off
June23, 2025	EuroHoldings Ltd. Announces Agreement Between its Majority Shareholders and Marla Investments Inc.
April30,2025	EuroHoldings Ltd. Initiates Review of Strategic Alternatives to Maximize Shareholder Value Read More
March18,2025	EuroHoldings Ltd. Announces Successful Completion of its Spin-Off from Euroseas Ltd. Maroussi, Athens, Greece – March 18, 2025 – EuroHoldings Ltd.
March6,2025	Euroseas Ltd. Announces Dates for Effectiveness of the Registration Statement and Approval for Listing on the NASDAQ Capital Market of its Spin-Off, Euroholdings Ltd.
Jan16,2025	Euroseas Ltd. Announces the Sale of its 1998-built 2,008 teu Feeder Containership, M/V Diamantis P
Jan3,2025	Euroseas Ltd. Announces Time Charter for its Older Containership, M/V Aegean Express, and Spinoff of its Older Three Vessels into a Separate Company

Management	Representative Office	InvestorRelations/ Media
AristidesJ. Pittas, Chairman, President & CEO Tasos Aslidis, Chief Strategy Officer & Treasurer U.S. Legal Counsel	4, Messogiou& Evropis Str,151 25, Maroussi, Greece Tel No: +30-211-1804005 Fax No: +30-211-1804097 11Canterbury Lane Watchung, NJ07069 Tel. (908)301-9091 Email: aha@euroholdings.gr Seward &Kissel LLP	Nicolas Bornozis President Capital Link, Inc. 230 Park Avenue, Suite1540, New York, NY 10169 Tel. (212)661-7566 Email: EuroHoldings@capitallink.com Phone:212-574-1200
Auditors	Deloitte Certified Public Accountants S.A.	Phone(+30)210-678-1000
Transfer Agent	American Stock Transfer & Trust Company	Phone:718-921-8248

Matters discussed in this Corporate Factsheet may constitute forward-looking statements. Forward-looking statements reflect our current views with respect to future events and financial performance and may include statements concerning plans, objectives, goals, strategies, future events or performance, and underlying assumptions and other statements, which are other than statements of historical facts. The forward-looking statements herein are based upon various assumptions, many of which are based, in turn, upon further assumptions, including without limitation, management's examination of historical operating trends, data contained in our records and other data available from third parties. Although EuroHoldings Ltd believes that these assumptions were reasonable when made, because these assumptions are inherently subject to significant uncertainties and contingencies which are difficult or impossible to predict and are beyond our control, EuroHoldings Ltd cannot assure you that it will achieve or accomplish these expectations, beliefs or projections. Important factors that, in our view, could cause actual results to differ materially from those discussed in the forward- looking statements include the strength of world economies and currencies, general market conditions, including changes in charter hire rates and vessel values, changes in demand that may affect attitudes of time charterers to scheduled and unscheduled drydocking, changes in EuroHoldings Ltd operating expenses, including bunker prices, dry-docking and insurance costs, or actions taken by regulatory authorities, potential liability from pending or future litigation, domestic and international political conditions, potential disruption of shipping routes due to accidents and political events or acts by terrorists. Risks and uncertainties are further described in reports filed by EuroHoldings Ltd with the US Securities and Exchange Commission.