

NASDAQ Global Market: "EHL D"  
 Shares Outstanding: 2.8 million  
 Recent Price (as of 2/24/26): \$ 6.72  
 52-Week Price Range: \$3.83 – \$37.59  
 Market Capitalization: \$19.2 million  
 Fiscal Year Ends: Dec 31  
 Next Results Expected: Jun 2026  
 Corporate Website: [www.euroholdings.gr](http://www.euroholdings.gr)

### *EuroHoldings Profile*

Euroholdings Ltd. was formed on March 20, 2024, under the laws of the Republic of the Marshall Islands. The Company was incorporated by Euroseas Ltd. (NASDAQ: ESEA, or "Euroseas") to serve as the holding company of three subsidiaries that were contributed by Euroseas effective January 1, 2025. On March 17, 2025, Euroseas distributed all the shares of Euroholdings to its shareholders thereby spinning off Euroholdings. Euroholdings began trading on NASDAQ Capital Market under the ticker EHL D on March 18, 2025. Euroholdings operates in the container shipping market. Euroholdings' operations are managed by Eurobulk Ltd., an ISO 9001:2008 and ISO 14001:2004 certified affiliated ship management company, which is responsible for the day-to-day commercial and technical management and operations of the vessels. Euroholdings employs its vessels on period charters. The Company has a fleet of 2 Feeder container carriers with a total carrying capacity of 3,171 TEU and a medium range (MR) product tanker with capacity of 49,997 dwt.

### *Business Strategy*

Focused on providing consistent shareholder returns by carefully timing and structuring acquisitions and sales of elder containerships or other elder vessels and by reliably, safely and competitively operating our vessels through Eurobulk. We continuously evaluate purchase and sale opportunities, as well as employment opportunities for our vessels.

### Fleet Profile and Fleet Financial Data (Dec 31, 2025)

Fleet Data Three Months Ended Dec 31, 2025	
Average number of vessels during the period	2.5
Total calendar days for fleet	227.4
Total voyage days for fleet	212.1
Fleet utilization	100%

Type of Vessels	Number of Vessels	Total DWT/TEU	Average Age
Feeder	2	40,882 dwt /3,171 teu	27.9
Product Tanker	1	49,997	

## Financial Highlights

	Three Months Ended December 31, 2024	Three Months Ended December 31, 2025	Twelve months Ended December 31, 2024	Twelve months Ended December 31, 2025
	(unaudited)			
<b>Revenues</b>				
Time charter revenue	3,764,234	2,812,870	16,043,730	11,919,860
Voyage charter revenue	-	1,892,232	473,055	1,892,232
Commissions	(179,617)	(226,682)	(876,154)	(583,741)
<b>Net revenues</b>	<b>3,584,617</b>	<b>4,478,420</b>	<b>15,640,631</b>	<b>13,228,351</b>
<b>Operating expenses / (income)</b>				
Voyage expenses	118,824	722,291	1,010,520	814,615
Vessel operating expenses	1,788,920	1,412,008	6,351,471	4,730,334
Drydocking expenses	2,177,237	261,348	2,616,834	628,216
Vessel depreciation	10,266	249,473	43,070	302,962
Related party management fees	243,402	265,849	971,346	880,359
General and administrative expenses	200,095	226,081	817,098	1,457,535
Gain on sale of vessel	-	-	-	(10,230,210)
<b>Total Operating expenses / (income), net</b>	<b>4,538,744</b>	<b>3,137,050</b>	<b>11,810,339</b>	<b>(1,416,189)</b>
<b>Operating (loss) / income</b>	<b>(954,127)</b>	<b>1,341,370</b>	<b>3,830,292</b>	<b>14,644,540</b>
<b>Other income / (expenses)</b>				
Interest and other financing costs	-	(137,787)	(65,989)	(137,787)
Foreign exchange gain/ (loss)	6,200	(2,391)	8,940	(23,665)
Interest income	-	68,859	-	226,779
<b>Other income / (expenses), net</b>	<b>6,200</b>	<b>(71,319)</b>	<b>(57,049)</b>	<b>65,327</b>
<b>Net (loss) / income</b>	<b>(947,927)</b>	<b>1,270,051</b>	<b>3,773,243</b>	<b>14,709,867</b>
(Loss) / earnings per share, basic and diluted	(0.34)	0.45	1.36	5.25
Weighted average number of shares, basic and diluted	2,780,855	2,816,615	2,780,855	2,799,666

### Recent Developments

Feb 24, 2026	Euroholdings Ltd Reports Results for the Quarter and Twelve-Month Period Ended December 31, 2025
Aug 12, 2025	Euroholdings Ltd Reports Results for the Quarter and Six-Month Period, Ended June 30, 2025 and Announces Decision to Focus on the Tanker Sector
June 25, 2025	Euroholdings Ltd Reports Results for the Quarter Ended March 31, 2025 and Declares First Quarterly Common Stock Dividend Following Spin – Off
June 23, 2025	EuroHoldings Ltd. Announces Agreement Between its Majority Shareholders and Marla Investments Inc.
April 30, 2025	EuroHoldings Ltd. Initiates Review of Strategic Alternatives to Maximize Shareholder Value Read More
March 18, 2025	EuroHoldings Ltd. Announces Successful Completion of its Spin-Off from Euroseas Ltd. Maroussi, Athens, Greece – March 18, 2025 – EuroHoldings Ltd.
March 6, 2025	Euroseas Ltd. Announces Dates for Effectiveness of the Registration Statement and Approval for Listing on the NASDAQ Capital Market of its Spin-Off, Euroholdings Ltd.
Jan 16, 2025	Euroseas Ltd. Announces the Sale of its 1998-built 2,008 teu Feeder Containership, M/V Diamantis P
Jan 3, 2025	Euroseas Ltd. Announces Time Charter for its Older Containership, M/V Aegean Express, and Spinoff of its Older Three Vessels into a Separate Company

Management	Representative Office	Investor Relations/ Media
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Matters discussed in this Corporate Factsheet may constitute forward-looking statements. Forward-looking statements reflect our current views with respect to future events and financial performance and may include statements concerning plans, objectives, goals, strategies, future events or performance, and underlying assumptions and other statements, which are other than statements of historical facts. The forward-looking statements herein are based upon various assumptions, many of which are based, in turn, upon further assumptions, including without limitation, management's examination of historical operating trends, data contained in our records and other data available from third parties. Although EuroHoldings Ltd believes that these assumptions were reasonable when made, because these assumptions are inherently subject to significant uncertainties and contingencies which are difficult or impossible to predict and are beyond our control, EuroHoldings Ltd cannot assure you that it will achieve or accomplish these expectations, beliefs or projections. Important factors that, in our view, could cause actual results to differ materially from those discussed in the forward- looking statements include the strength of world economies and currencies, general market conditions, including changes in charter hire rates and vessel values, changes in demand that may affect attitudes of time charterers to scheduled and unscheduled drydocking, changes in EuroHoldings Ltd operating expenses, including bunker prices, dry-docking and insurance costs, or actions taken by regulatory authorities, potential liability from pending or future litigation, domestic and international political conditions, potential disruption of shipping routes due to accidents and political events or acts by terrorists. Risks and uncertainties are further described in reports filed by EuroHoldings Ltd with the US Securities and Exchange Commission.