

NASDAQ Global Market: "EHLDD"
 Shares Outstanding: 2.8 million
 Recent Price (as of 8/12/25): \$ 7.21
 52-Week Price Range: \$3.83 – \$37.59
 Market Capitalization: \$20.5 million
 Fiscal Year Ends: Dec 31
 Next Results Expected: Nov 2025
 Corporate Website: www.euroholdings.gr

EuroHoldings Profile

Euroholdings Ltd. was formed on March 20, 2024, under the laws of the Republic of the Marshall Islands. The Company was incorporated by Euroseas Ltd. (NASDAQ: ESEA, or "Euroseas") to serve as the holding company of three subsidiaries that were contributed by Euroseas effective January 1, 2025. On March 17, 2025, Euroseas distributed all the shares of Euroholdings to its shareholders thereby spinning off Euroholdings. Euroholdings began trading on NASDAQ Capital Market under the ticker EHLDD on March 17, 2025. As of June 23, 2025, 51.04% of the Company's outstanding common shares are owned by Marla Investments Inc., a company affiliated with the Latsis family. Members of the Pittas family own approximately 7.6% interest in the Company. Euroholdings operates in the container shipping market. Euroholdings' operations are managed by Eurobulk Ltd., an ISO 9001:2008 and ISO 14001:2004 certified affiliated ship management company, which is responsible for the day-to-day commercial and technical management and operations of the vessels. Euroholdings employs its vessels on period charters. The Company has a fleet of 2 Feeder container carriers with a total carrying capacity of 3,171 TEU.

Business Strategy

Focused on providing consistent shareholder returns by carefully timing and structuring acquisitions and sales of elder containerships or other elder vessels and by reliably, safely and competitively operating our vessels through Eurobulk. We continuously evaluate purchase and sale opportunities, as well as employment opportunities for our vessels.

Fleet Profile and Fleet Financial Data (June 30, 2025)

Fleet Data Three Months Ended June 30, 2025	
Average number of vessels during the period	2.0
Total calendar days for fleet	182.0
Total voyage days for fleet	182.0
Fleet utilization	100%

Type of Vessels	Number of Vessels	Total DWT/TEU	Average Age
Feeder	2	40,882 dwt / 3,171 teu	27.0

Financial Highlights

	Three Months Ended June 30, 2024	Three Months Ended June 30, 2025	Six months ended June 30, 2024	Six months ended June 30, 2025
	(unaudited)			
Revenues				
Time charter revenue	4,265,110	3,034,295	8,320,061	6,024,147
Commissions	(227,793)	(119,210)	(457,105)	(236,553)
Net revenues	4,037,317	2,915,085	7,862,956	5,787,594
Operating expenses / (income)				
Voyage expenses	51,129	26,115	158,323	60,244
Vessel operating expenses	1,321,941	1,118,180	3,026,067	2,262,211
Drydocking expenses	-	12,147	-	340,097
Vessel depreciation	-	21,390	16,019	31,390
Related party management fees	240,408	189,343	481,542	432,352
General and administrative expenses	170,916	748,298	348,957	1,015,762
Net gain on sale of vessel	-	-	-	(10,230,210)
Total Operating expenses / (income), net	1,784,394	2,115,473	4,030,908	(6,088,154)
Operating income	2,252,923	799,612	3,832,048	11,875,748
Other income / (expenses)				
Interest and other financing costs	-	-	(65,989)	-
Foreign exchange gain / (loss)	3,983	(12,971)	4,122	(9,822)
Interest income	-	35,897	-	38,414
Other income / (expenses), net	3,983	22,927	(61,867)	28,593
Net income	2,256,906	822,538	3,770,181	11,904,340
Earnings per share, basic and diluted	0.81	0.30	1.36	4.28
Weighted average number of shares, basic and diluted	2,780,855	2,783,999	2,780,855	2,782,436

Recent Developments

Aug 12, 2025	Euroholdings Ltd Reports Results for the Quarter and Six-Month Period, Ended June 30, 2025 and Announces Decision to Focus on the Tanker Sector
June 25, 2025	Euroholdings Ltd Reports Results for the Quarter Ended March 31, 2025 and Declares First Quarterly Common Stock Dividend Following Spin – Off
June 23, 2025	EuroHoldings Ltd. Announces Agreement Between its Majority Shareholders and Marla Investments Inc.
April 30, 2025	EuroHoldings Ltd. Initiates Review of Strategic Alternatives to Maximize Shareholder Value Read More
March 18, 2025	EuroHoldings Ltd. Announces Successful Completion of its Spin-Off from Euroseas Ltd. Maroussi, Athens, Greece – March 18, 2025 – EuroHoldings Ltd.
March 6, 2025	Euroseas Ltd. Announces Dates for Effectiveness of the Registration Statement and Approval for Listing on the NASDAQ Capital Market of its Spin-Off, Euroholdings Ltd.
Jan 16, 2025	Euroseas Ltd. Announces the Sale of its 1998-built 2,008 teu Feeder Containership, M/V Diamantis P
Jan 3, 2025	Euroseas Ltd. Announces Time Charter for its Older Containership, M/V Aegean Express, and Spinoff of its Older Three Vessels into a Separate Company

Management	Representative Office	Investor Relations/ Media
Aristides J. Pittas, Chairman, President & CEO	4, Messogiou & Evropis Str, 151 25, Maroussi, Greece Tel No: +30-211-1804005 Fax No: +30-211-1804097	Nicolas Bornozis President Markella Kara Capital Link, Inc. 230 Park Avenue, Suite 1540, New York, NY 10169 Tel. (212) 661-7566 Email: EuroHoldings@capitalink.com
Tasos Aslidis, Chief Strategy Officer & Treasurer	11 Canterbury Lane Watchung, NJ 07069 Tel. (908) 301-9091 Email: aha@euroholdings.gr	
U.S. Legal Counsel	Seward & Kissel LLP	Phone: 212-574-1200
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Transfer Agent	American Stock Transfer & Trust Company	Phone: 718-921-8248

Matters discussed in this Corporate Factsheet may constitute forward-looking statements. Forward-looking statements reflect our current views with respect to future events and financial performance and may include statements concerning plans, objectives, goals, strategies, future events or performance, and underlying assumptions and other statements, which are other than statements of historical facts. The forward-looking statements herein are based upon various assumptions, many of which are based, in turn, upon further assumptions, including without limitation, management's examination of historical operating trends, data contained in our records and other data available from third parties. Although EuroHoldings Ltd believes that these assumptions were reasonable when made, because these assumptions are inherently subject to significant uncertainties and contingencies which are difficult or impossible to predict and are beyond our control, EuroHoldings Ltd cannot assure you that it will achieve or accomplish these expectations, beliefs or projections. Important factors that, in our view, could cause actual results to differ materially from those discussed in the forward-looking statements include the strength of world economies and currencies, general market conditions, including changes in charter hire rates and vessel values, changes in demand that may affect attitudes of time charterers to scheduled and unscheduled drydocking, changes in EuroHoldings Ltd operating expenses, including bunker prices, dry-docking and insurance costs, or actions taken by regulatory authorities, potential liability from pending or future litigation, domestic and international political conditions, potential disruption of shipping routes due to accidents and political events or acts by terrorists. Risks and uncertainties are further described in reports filed by EuroHoldings Ltd with the US Securities and Exchange Commission.